

Kim Wright, LCSW
267.888.7511 | Kim@kimwrightwellness.com

FINANCIAL AGREEMENT FOR LEGAL/COURT INVOLVEMENT

Scope of Services:

As a Licensed Clinical Social Worker, I provide support and guidance in legal and court settings. This agreement outlines the financial terms associated with these services, ensuring clarity and mutual understanding.

Court Appearance:

- Advance Notice: A 2-week notice is required for subpoenas to accommodate scheduling adjustments.
- Individual Appearances: \$1,500 per day, accounting for disruption to my regular schedule and necessary preparations.
- Extended Legal Matters: \$5,000 retainer required for matters extending three or more days within a work week, equating to a daily rate of \$1,000.

Record Preparation:

- Rate: \$250 per hour for the preparation and submission of court records.

Depositions & Phone Contacts:

- Billing: \$250 per hour, prorated in 15-minute increments for depositions and phone consultations.

Document Review:

- Charges: \$250 per hour for thorough review of significant case-related documents.

Legal Fees:

- Client Responsibility: Clients bear all attorney fees incurred due to my legal involvement.

Travel & Miscellaneous Expenses:

- Coverage: Clients are responsible for all travel, accommodation, and related expenses.

Payment Protocols:

- Accepted Form of payment: An active credit card must be kept on file. A \$30 fee applies to declined transactions.
- Advance Payment: Fees for court appearances are due 30 days in advance and are non-refundable. This applies even if the court date is postponed or canceled.
- Late Payment: 20% monthly interest on balances unpaid after a month.

Late Payment Consequences:

- Service Cessation: Services may be halted for unpaid balances beyond 30 days.

Cancellation Policy:

- Notice Requirement: Minimum 7-day notice required for cancellations.
- Refund Policy: Partial refunds are considered on a case-by-case basis.

Confidentiality Clause:

- All client information is held confidential except as required by law.
- Exceptions: Disclosure may be necessary under mandatory reporting laws and court orders.

Important Notes:

- I do not provide custody recommendations or judge parenting capabilities.
- My testimonies adhere to confidentiality laws and ethics and may not align with the client's expectations.
- Rescheduling/Cancellations: Unforeseen changes will be managed individually.
- I am not responsible for court outcomes.

Client Acknowledgment:

- By signing, I acknowledge having read, understood, and agreed to the above terms.

Client Signature: _____ Date: _____

Printed Name: _____